

Annual Document pursuant to Article 10 of the Securities Prospectus Act (Wertpapierprospektgesetz, WpPG)

Effective as of 1 July 2005, the German Securities Prospectus Act (Wertpapierprospektgesetz, WpPG) has established publishing obligations for listed corporations. All information are summarized in a statement in form of an "Annual Document" which were provided to the public in compliance with certain regulations under German capital market law in the preceding fiscal year.

In 2008 the following documents were published:

- **Ad-hoc Publications:**
- **Disclosure of Securities Transactions:**
- **Voting Rights Notification:**
- **Financial Statements:**
- **Quarterly Financial Reports:**
- **Preliminary Announcements:**
- **Financial Calendar:**
- **Annual General Meeting:**
- **Dividends Announcement:**
- **Conditional capital increase and issuance of new ordinary shares and new preference shares (resolution of the Annual General Meeting as of May 21, 2008):**
- **Capital increase and issuance of new ordinary shares and preference shares (Authorized capital II):**
- **Conversion of certificates of shares**

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Ad-hoc Publications:

- 20.02.2008 **Fresenius achieves record financial results in 2007 - All financial targets met or exceeded - Positive outlook for 2008**
- 07.07.2008 **Fresenius Kabi to acquire APP Pharmaceuticals – entry into North American I.V. generics market provides excellent growth opportunities**
- 17.07.2008 **Issuance of mandatory exchangeable bonds, exchangeable into ordinary shares of Fresenius Medical Care AG & Co. KGaA**
- 17.07.2008 **Fresenius SE successfully executes offering of € 554 million mandatory exchangeable bonds, exchangeable into ordinary shares of Fresenius Medical Care**
- 11.08.2008 **Fresenius resolves on capital increase**
- 12.08.2008 **Fresenius SE successfully completes capital increase**

Available at: [www.fresenius.com/ Investor Relations/ News/ Ad Hoc News/ 2008](http://www.fresenius.com/InvestorRelations/News/AdHocNews/2008).

Disclosure of Securities Transactions:

2008	Name	Position	Class of share	Quantity	Price in €	Total volume in €	Type of transaction
June 4	Prof. Dr. R. Berger	SB	Ords	33,000	59.90	1,976,700.00	Sale
June 5	Prof. Dr. R. Berger	SB	Ords	18,000	60.04	1,080,720.00	Sale
June 10	Prof. Dr. R. Berger	SB	Ords	6,028	59.80	360,487.06	Sale
June 11	Prof. Dr. R. Berger	SB	Ords	3,882	59.85	232,330.32	Sale
June 12	Prof. Dr. R. Berger	SB	Ords	1,353	59.06	79,908.18	Sale
June 13	Prof. Dr. R. Berger	SB	Ords	13,009	59.27	771,043.43	Sale
August 8	Prof. Dr. R. Berger	SB	Ords	5,000	59.05	295,250.00	Sale
August 8	Prof. Dr. R. Berger	SB	Ords	4,009	59.20	237,332.80	Sale
July 7	R. Baule	MB	Prefs	200	48.68	9,736.00	Purchase
July 7	R. Baule	MB	Prefs	800	48.69	38,952.00	Purchase
August 28	B. Lipps	MB	Prefs	5,499	55.35	304,369.65	Sale
July 7	S. Sturm	MB	Prefs	1,000	49.90	49,907.68	Purchase
November 5	S. Sturm	MB	Ords	3,300	41.64	137,412.20	Purchase
November 5	S. Sturm	MB	Prefs	2,860	48.01	137,305.54	Sale
November 13	S. Sturm	MB	Ords	990	39.85	39,453.08	Purchase
November 13	S. Sturm	MB	Prefs	750	47.71	35,782.50	Sale
December 16	K. Berger	Wife of SB member	Ords	330	34.34	11,330.55	Sale

SB = Supervisory Board, MB = Management Board, Ords = Ordinary shares, Prefs = Preference shares

All security transactions of the last 12 months according to Article 15a of the WpHG (German Securities Trading Act) are disclosed in the central data bank of the **Federal Financial Supervisory Authority (BaFin)**. Only available in German language.

**Annual Document pursuant to Article 10 of the Securities Prospectus Act
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Voting Rights Notification:

Voting Rights Notification according to Article 21 WpHG (German Securities Trading Act)

- 18.01.2008 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act).
- 30.01.2008 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act).
- 08.02.2008 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act).
- 07.03.2008 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act).
- 25.04.2008 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act).
- 23.05.2008 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act).
- 30.05.2008 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act).
- 04.07.2008 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act).
- 15.10.2008 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act).
- 08.12.2008 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act).
- 10.12.2008 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act).
- 16.12.2008 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act).

Voting rights notification according to Article 21 of the WpHG (the German Securities Trading Act) are available at: [www.fresenius.com/ Investor Relations/ The Fresenius Shares/ Shareholder Structure](http://www.fresenius.com/Investor_Relations/The_Fresenius_Shares/Shareholder_Structure).

Voting Rights Notification according to Article 25 or 26 WpHG (German Securities Trading Act)

- 29.02.2008 Release according to Article 26a of the WpHG (the German Securities Trading Act) with the objective of Europe-wide distribution.
Available at: www.dgap.de
- 31.03.2008 Release according to Article 26a of the WpHG (the German Securities Trading Act) with the objective of Europe-wide distribution.
Available at: www.dgap.de

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- 30.05.2008 Release according to Article 26a of the WpHG (the German Securities Trading Act) with the objective of Europe-wide distribution.
Available at: www.dgap.de
- 30.06.2008 Release according to Article 26a of the WpHG (the German Securities Trading Act) with the objective of Europe-wide distribution.
Available at: www.dgap.de
- 29.08.2008 Release according to Article 26a of the WpHG (the German Securities Trading Act) with the objective of Europe-wide distribution.
Available at: www.dgap.de
- 28.11.2008 Release according to Article 26a of the WpHG (the German Securities Trading Act) with the objective of Europe-wide distribution.
Available at: www.dgap.de
- 31.12.2008 Release according to Article 26a of the WpHG (the German Securities Trading Act) with the objective of Europe-wide distribution.
Available at: www.dgap.de

Financial Statements:

- 18.03.2008 Consolidated Financial Statements/Management Report 2007 of Fresenius SE (US GAAP). Available at: [www.fresenius.com/ Investor Relations/ Financial Reports/ Annual Report](http://www.fresenius.com/InvestorRelations/FinancialReports/AnnualReport)
- 01.04.2008 Consolidated Financial Statements/Management Report 2007 of Fresenius SE (IFRS). Available at: [www.fresenius.com/ Investor Relations/ Financial Reports/ Annual Report](http://www.fresenius.com/InvestorRelations/FinancialReports/AnnualReport)
- 08.04.2008 Financial Statement of Fresenius SE 2007 according to the German Commercial Code (HGB). Available at: [www.fresenius.com/ Investor Relations/ Annual General Meeting/ Archive](http://www.fresenius.com/InvestorRelations/AnnualGeneralMeeting/Archive)

Quarterly Financial Reports:

US GAAP

- 08.05.2008 Quarterly Financial Report Q1/2008
06.08.2008 Quarterly Financial Report Q2/2008
10.11.2008 Quartalsfinanzbericht Q3/2008

IFRS

- 15.05.2008 Quarterly Financial Report Q1/2008
13.08.2008 Quarterly Financial Report Q2/2008
14.11.2008 Quarterly Financial Report Q3/2008

Available at: [www.fresenius.com/ Investor Relations/ Financial reports/ Quarterly Financial Reports](http://www.fresenius.com/InvestorRelations/Financialreports/QuarterlyFinancialReports).

Preliminary Announcements:

- 06.03.2008 Announcement according to articles 37v, 37w, 37x ff. WpHG (Securities Trading Act) with the aim of a Europe-wide distribution.
Available at: www.dgap.de.

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Financial Calendar:

20.02.2008 Analyst Meeting FY/2007
30.04.2008 Conference Call Q1/2008
15.05.2008 Quarterly Financial Report Q1/2008 (IFRS)
21.05.2008 Annual General Meeting
22.05.2008 Dividend payment
30.07.2008 Conference Call H1/2008
13.08.2008 Quarterly Financial Report H1/2008 (IFRS)
04.11.2008 Analyst Meeting Q1-3/2008
14.11.2008 Quarterly Financial Report Q1-3/2008 (IFRS)

Annual General Meeting:

07.04.2008 Invitation to the Annual General Meeting

Available at: [www.fresenius.com/ Investor Relations/ Annual General Meeting/ Archive](http://www.fresenius.com/InvestorRelations/AnnualGeneralMeeting/Archive).

Dividends Announcement:

23.05.2008 Dividends Announcement

Available only in German language at: [www.fresenius.com/ Investor Relations/ Hauptversammlung/ Archiv](http://www.fresenius.com/InvestorRelations/Hauptversammlung/Archiv).

Conditional capital increase and issuance of new ordinary shares and new preference shares (resolution of the Annual General Meeting as of May 21, 2008):

17.07.2008 Publication according to § 30b section 1 No. 2 WpHG „Conditional Capital III“ in the electronic Federal Gazette (Elektronischer Bundesanzeiger) and Börsen-Zeitung. Available only in German language at www.ebundesanzeiger.de.

Capital increase and issuance of new ordinary shares and preference shares (Authorized capital II):

19.08.2008 Publication according to § 30b section 1 No. 2 WpHG „Issuance of new shares“ in the electronic Federal Gazette (Elektronischer Bundesanzeiger) and Börsen-Zeitung. Available only in German language at www.ebundesanzeiger.de.

Conversion of certificates of shares

17.01.2008 Second notice for the conversion of shares – published in the Frankfurter Allgemeine Zeitung (FAZ) and the electronic Federal Gazette.
Available at: [www.fresenius.com/ Investor Relations/ Shares/ Share conversion](http://www.fresenius.com/InvestorRelations/Shares/Shareconversion).

18.02.2008 Third notice for the conversion of shares – published in the Frankfurter Allgemeine Zeitung (FAZ) and the electronic Federal Gazette.
Available at: [www.fresenius.com/ Investor Relations/ Shares/ Share conversion](http://www.fresenius.com/InvestorRelations/Shares/Shareconversion).

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01.04.2008 Notice of Invalidation – published in the Frankfurter Allgemeine Zeitung (FAZ) and the electronic Federal Gazette.
Available at: [www.fresenius.com/ Investor Relations/ Shares/ Share conversion](http://www.fresenius.com/Investor_Relations/Shares/Share_conversion).

If a link is not working please contact the Investor Relations Department of Fresenius SE who has all documents in a printed form available.